











# SERVING SENIORS

## **ANNUAL REPORT 2016**

Helping seniors in poverty live healthy and fulfilling lives.





### Who We Are

#### **Our Mission**

Helping seniors in poverty live healthy and fulfilling lives

#### **Serving Seniors**

525 14th St, Suite 200 San Diego, CA 92101 (619) 235-6572 www.servingseniors.org

https://twitter.com/ServingSeniors

https://www.facebook.com/ServingSeniorsSD

https://www.instagram.com/servingseniorssd

1970 Cedar

Cedar Home
Community Delivered
Centers is Meals
established in program
May begins

1978

1990

Broadway
Center opens.
Serving Seniors
volunteer
program begins

2002 Transitional Housing Program begins

46 years of service

2008

City Heights
Square opens
with 150 units of
affordable,
supportive
housing

2013

Potiker Family Senior Residence celebrates 10 years

2015

Mayor Kevin Faulconer delivers our 1 millionth meal

1973

Center begins serving lunches 5 days per week 1983

Name is changed to Senior Community Centers 1998

Health Services & Education begin for Home Delivered Meal clients 2003

First affordable, supportive housing project opens. Now named Potiker Family Senior Residence 2010

The Gary & Mary West Senior Wellness Center opens it's doors in April 2014

Rebrand to Serving Seniors to better reflect our mission of helping seniors in poverty live healthy and fulfilling lives

#### **Board of Directors**

Molly Cartmill-Board Chair Marcus DiFiore Martha K. Guy Gwenmarie Hilleary Dale Isaacs Karen Kolnes Carole Lindsey Betty McIntyre

Jordan Meyers Jarvis Mueller P. Vien Nguyen Lowell Potiker Arlene Prater Paul Sanit Jerry Schneider Sam Sherman Paul Downey,
President & CEO



We provide balanced, nutritious meals to seniors all over San Diego County

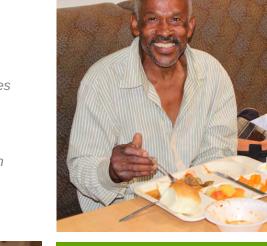
At 10 Congregate dining sites

To over 500 homebound seniors on 11 Home Delivered Meal routes

In 2016, Serving Seniors collaborated with several other organizations to bring even more services to our seniors:

**The San Diego Food Bank** to provide seniors with staples like canned foods and healthy snacks at their residences

**Aging and Independent Services,** More on the Menu program (MOM) for at-risk seniors to provide weekly fresh fruits and vegetables





Nearly 600,000 meals served annually!



For homeless seniors we offer a 90-day transitional program to move them off the streets and into sustainable housing

We provide affordable housing far below the average cost of housing in San Diego for seniors struggling to pay rent

## Over 1,000 served in the Homeless Prevention Program





**Potiker City Heights Residence:** 150 affordable studios and one-bedroom apartments



**Potiker Family Senior Residence:** (Downtown) 200 studio apartments

# LIFELONG LEARNING

Our Lifelong Learning Program invites seniors to enjoy a wide variety of fitness, educational and enrichment activities.





Feeling Fit
Walking Group
Technology Classes
Art Classes
Knitting
Travel Classes

Gardening
Writing Club
Singing Group
Social events
and much more!

Over 650 classes offered in 2016



## **SUPPORTIVE SERVICES**



We provide case management for seniors who need assistance with benefits, transportation, scheduling appointments, and an array of other difficult issues.





**Comprehensive Geriatric Assessment (CGA)** 



The CGA, implemented in 2016, is a multipurpose instrument that provides a detailed picture of the well-being of the clients we serve. For clients interested in health and social services available at Serving Seniors, the CGA is the primary triage element that identifies needs, recognizes barriers and puts into motion the actions, referrals, and resources needed to ensure that our clients can continue living healthy and independent lives.



We believe advocacy is crucial in creating good policy. We aim to strengthen the lines of communication through increased participation and education for our seniors and our community.

**President & CEO Paul Downey** sits on several boards at the national and state levels to advocate for our seniors

- Chair of the California Commission on Aging (CCoA)
- Board Member of American Society on Aging (ASA)
- Past President of the National Association of Nutrition and Aging Services Program (NANASP)





#### **Civic Engagement Committee**

The Civic Engagement Committee is comprised of senior leaders who are advocates for themselves and their peers and are dedicated to improving their community.

This group is involved in decision making for Wellness Center programs and gives back to the community regularly.

Two members, Fred Davis and Queen Johnson, sit on decision-making Boards for the California Senior Legislature as well as the Aging and Independence Services (AIS) Advisory Committee.





Over 30
collaborative
partners aid in
Health & Wellness
of seniors at the
Wellness Center

The major role of our staff nurse is to promote healthy aging and advocate for our clients' health care needs through empowerment and education.

Seniors who have regular nurse case management visits typically use emergency services less frequently and are able to keep diagnosis under control.

In 2016 the Nursing staff worked to create protocols and streamline processes to ultimately improve client outcomes. Like our supportive services team, the clinical team also uses the Comprehensive Geriatric Assessment to draw conclusions on needs and make referrals.



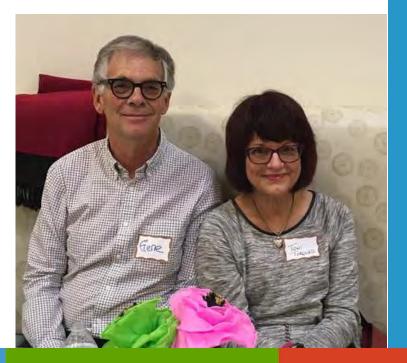
#### Our clinical team assists clients in:

- Navigating the Healthcare System
- Understanding Medications
- Nutrition Education
- Health Screenings and Assessments
- Referrals for In-Home care
- Health Education
- Weight Management









## VOLUNTEERS

We have a dedicated group of volunteers including individuals, corporate groups and community partners

1,000+ volunteers worked over 4,700 hours in 2016!

## Thank You!

Many opportunities to get involved:

Serve lunch
Teach a class
Host a social activity
Celebrate the Holidays
Share your story

Contact Tim Ruis for more information on how you can help: (619) 487-0727

### **STAFF**

Serving Seniors currently has over 12 staff members who have been with our team for over 10 years!

Three have been leaders in this organization for over 20 years:

Food Service Director, Dianne Sanders-Bradley (25 years)
President & CEO, Paul Downey (22 years)
HDM Social Service Case Manager, Dottie Ladas (20 years).



Helping those in need is exactly what we do

> -Joe Gavin Senior Care Navigator



Serving Seniors was named a Top Workplace for the 4th year in a row!





### DONORS

863 Individuals
88 Companies
23 Foundations
11 Service Organizations

Came together to give over \$1.8 Million dollars to support Serving Seniors!

From the smallest donation of \$2 up to the largest gift of over \$600,000 we are grateful to our many supporters



To learn more about how you can help please contact Lori Gremel at (619) 487-0608 or visit our website www.servingseniors.org

# By the Numbers



4,563
unduplicated seniors





success rate in Homeless Prevention Program



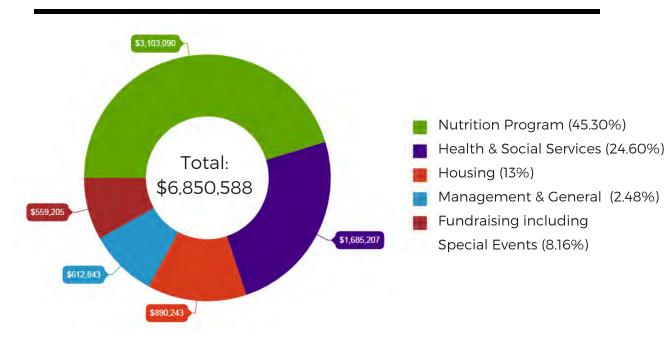
8.055 social service visits

## **FY 2016 Financials**

### Income



### **Expenses**



Total Net Assets: \$19,042,849

# SERVING SENIORS

525 14th Street, Suite 200 San Diego CA 92101

(619) 435-6572 info@servingseniors.org



Thank you for being a partner in helping us help seniors!