



## Legacy Circle: Letter of Intent

Thank you for considering Serving Seniors in your planned giving! By including Serving Seniors in your estate and financial planning, you'll play a key role in securing the future of the organization; your gift will ensure that we're able to continue providing exceptional care and support services for seniors in need.

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I/We have included Serving Seniors in my/our estate plans and would like to be included in the Legacy Circle.

Membership to be listed as:

Name(s) \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### **Please return to:**

Lori Gremel, Chief Development and External Affairs Officer  
Serving Seniors  
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San Diego, CA 92101